

PAN based Email Id / Mobile No. Updation Form

First / Sole Holder PAN

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Investor Name

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Updation of new contact details

☐

Confirmation of existing contact details / family declaration

☐

CONFIRMATION / UPDATION OF EMAIL ADDRESS IN AFORESAID FOLIO(S)

Email Address

Email address specified above belongs to self or family, due to investor being (Please tick any one option from below)

☐

Self

☐

Spouse

☐

Guardian (for Minor investment)

☐

Dependent Children

☐

Dependent Parents

☐

Dependent Siblings

☐

POA

☐

PMS

☐

Custodian

☐

CONFIRMATION / UPDATION OF MOBILE NUMBER IN AFORESAID FOLIO(S)

Mobile Number

Mobile number specified above belongs to self or family, due to investor being (Please tick any one option from below)

☐

Self

☐

Spouse

☐

Guardian (for Minor investment)

☐

Dependent Children

☐

Dependent Parents

☐

Dependent Siblings

☐

POA

☐

PMS

☐

Custodian

☐

Contact Number (Phone - Office)

☐

Contact Number (Phone - Residence)

☐

Please update KYC Status in all my folios (Please enclose proof of KYC verification)

UNIT HOLDER(S) SIGNATURE(S) & DECLARATION

I / We authorize KFinTech to update this Service Request in all the Mutual Funds folio(s) serviced by KFinTech, where I am the holder of the mentioned PAN and also the First Holder. This request may kindly be treated as the necessary authorization in this regard.

SIGNATURE(S)



Signature of Sole / First Unit-holder



Signature of Second Unit-holder



Signature of Third Unit-holder

(To be signed by All Unit-holders if Mode of Holding is Joint)

Acknowledgement Slip

Received from: _____

PAN: _____

Updation of ☐ Email id: _____

☐

Mobile No. _____

☐

Home / Office Phone No. _____

☐

KYC status

Official
Collection
Center / Point
of Acceptance
seal & sign